	For	Official Use Only	i		Statement for Recipients of	1975
			Type or PAYER'S name ZIP code	ddress,	Annuities, Pensor Retired Pay Copy A For Intern Revenue Service Cer	al
			identifyi number.	-	PAYER'S State identifying	g number
22 🖂	Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Annuity, Pen Retired Pay	sion, or	3 Taxable amount of Ann Retired Pay	nuity, Pension, or
Name ▶	Type or print Recipient's nan must aline with arrow)	ne, address, and ZIP code below (Name	4 Gross amount reportable as w disability retiree under retireme		5 Amount excludable as ability retiree under re	
			6 State income tax withheld	7 Sta	te abbreviation	8 State code
			See instructions on Form	W-3 an	nd back of Copy D	
	Form W-2P	☆ GPO: 1974—O-548-023 36	-2515832	Departr	ment of the Treasury—Inter	nal Revenue Service
	En	Official Use Only	i		Statement for Recipients of	19 75
	FOT	Official Use Only	Type or PAYER'S	· .	Annuities, Pensor Retired Pay	
			name, a ZIP code Federal	e and	Copy A For Intern Revenue Service Cer	
			identifyi number.		PAYER'S State identifying	z number
22 🗌	Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Annuity, Pen Retired Pay	sion, or	3 Taxable amount of Ani Retired Pay	nuity, Pension, or
Name ▶	Type or print Recipient's nan must aline with arrow)	ne, address, and ZIP code below (Name	4 Gross amount reportable as w disability retiree under retirement	rages by ent age	5 Amount excludable as ability retiree under re	
			6 State income tax withheld	7 Sta	te abbreviation	8 State code
			See instructions on Form	W–3 ar	nd back of Copy D	
	Form W-2P	☆ GPO: 1974—O-548-023 36	<u>-</u> -2515832	Departr	ment of the Treasury—Inter	rnal Revenue Service
i	For	Official Use Only			Statement for Recipients of	1975
			Type or PAYER'S name, a ZIP cod. Federal	S iddress,	Annuities, Penor Retired Pay Copy A For Interr	nal
			identifyi number	-	PAYER'S State identifying	g number
22 🔲	Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Annuity, Per Retired Pay	ision, or	3 Taxable amount of An Retired Pay	nuity, Pension, or
Name ▶	Type or print Recipient's nar must aline with arrow)	ne, address, and ZIP code below (Name	4 Gross amount reportable as w disability retiree under retirem		5 Amount excludable as ability retiree under re	
			6 State income tax withheld	7 Sta	te abbreviation	8 State code
			See instructions on Form	W-3 ar	nd back of Copy D	

		Type or pring PAYER'S name, address ZIP code ar Federal identifying number.	ess, Copy 1 For State,	spt.
Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Annuity, Pension Retired Pay	, or 3 Taxable amount of Anna Retired Pay	rity, Pension, or
Type or print Recipient's na	me, address, and ZIP code below.	4 Gross amount reportable as wages disability retiree under retirement	5 Amount excludable as a ability retiree under reti	
		6 State income tax withheld	7 State abbreviation	8 State code
	☆ GPO: 1974—O-548-023 3	96-2515832		
			Statement for Recipients of	1975
		Type or pri PAYER'S name, addr ZIP code an Federal identifying number.	ess, Copy 1 For State,	ions ept.
Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Annuity, Pension Retired Pay	, or 3 Taxable amount of Anna Retired Pay	uity, Pension, or
Type or print Recipient's na	me, address, and ZIP code below.	4 Gross amount reportable as waged disability retires under retirement	5 Amount excludable as ability retires under reti	sick pay by dis- rement age
		6 State income tax withheld	7 State abbreviation	8 State code
	☆ GPO: 1974—O-548-023 3	36-2515832		
		Type or pri PAYER'S name, add ZIP code at Federal identifying number.	ress, Copy 1 For State,	ept.
Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Annuity, Pension Retired Pay	3 Taxable amount of Anna Retired Pay	uity, Pension, or
Type or print Recipient's na	me, address, and ZIP code below.	4 Gross amount reportable as wage disability retiree under retirement	5 Amount excludable as ability retires under ret	sick pay by dis- irement age
		6 State income tax withheld	7 State abbreviation	8 State code
		1		

Statement for Recipients of Annuities, Pensior Type or print or Retired Pay PAYER'S name, address, Copy B File with recipient's FEDERAL ZIP code and Federal tax return if tax was withheld identifying PAYER'S State identifying number number. 3 Taxable amount of Annuity, Pension, or Retired Pay 2 Gross amount of Annuity, Pension, or Retired Pay Recipient's social security 1 Federal income tax withheld 5 Amount excludable as sick pay by dis-ability retiree under retirement age 4 Gross amount reportable as wages by disability retiree under retirement age Type or print Recipient's name, address, and ZIP code below. 7 State abbreviation 8 State code 6 State income tax withheld This information is being furnished to the Internal Revenue Service. Department of the Treasury-Internal Revenue Service W-2P ☆ GPO: 1974--O-548-023 36-2515832 Statement for Recipients of **Annuities, Pensions** Type or print or Retired Pay PAYER'S name, address, ZIP code and File with recipient's FEDERAL Federal tax return if tax was withheld identifying PAYER'S State identifying number number. 3 Taxable amount of Annuity, Pension, or Retired Pay 2 Gross amount of Annuity, Pension, or Retired Pay 1 Federal income tax withheld Recipient's social security 4 Gross amount reportable as wages by disability retiree under retirement age 5 Amount excludable as sick pay by dis-ability retiree under retirement age Type or print Recipient's name, address, and ZIP code below. 6 State income tax withheld 7 State abbreviation 8 State code This information is being furnished to the Internal Revenue Service. Form W-2P Department of the Treasury-Internal Revenue Service ☆ GPO: 1974---O-548-023 36-2515832 Statement for Recipients of Annuities, Pensions Type or print or Retired Pay PAYER'S name, address, Copy B ZIP code and File with recipient's FEDERAL Federal tax return if tax was withheld identifying PAYER'S State identifying number number. 2 Gross amount of Annuity, Pension, or Retired Pay 3 Taxable amount of Annuity, Pension, or Retired Pay Recipient's social security 1 Federal income tax withheld 5 Amount excludable as sick pay by dis-ability retiree under retirement age 4 Gross amount reportable as wages by disability retires under retirement age Type or print Recipient's name, address, and ZIP code below. 8 State code 7 State abbreviation 6 State income tax withheld This information is being furnished to the Internal Revenue Service.

36-2515832

			Statement for Recipients of	1975
		Type or print PAYER'S	Annuities, Per or Retired Pay	
		name, address, ZIP code and Federal	Copy C For Recipient's Rec	ords
		identifying number.	PAYER'S State identifying	ng number
Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Annuity, Pension, or Retired Pay	3 Taxable amount of Ai Retired Pay	nnuity, Pension, or
Type or print Recipient's na	 me, address, and ZIP code below.	4 Gross amount reportable as wages by disability retiree under retirement age	5 Amount excludable a ability retires under r	
		6 State income tax withheld 7 Sta	te abbreviation	8 State code
		This information is being furnish	ed to the Internal R	evenue Service.
orm W-2P	☆ GPO: 1974O-548-023	1 36-2515832 Depart	ment of the Treasury—Int	ernal Revenue Service
			Statement for Recipients of	1975
		Type or print PAYER'S	Annuities, Per or Retired Pay	
		name, address, ZIP code and Federal	Copy C For Recipient's Rec	ords
		identifying number.	PAYER'S State identifying	ng number
Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Annuity, Pension, or Retired Pay	3 Taxable amount of Al Retired Pay	nnuity, Pension, or
Type or print Recipient's na	me, address, and ZIP code below.	4 Gross amount reportable as wages by disability retiree under retirement age	5 Amount excludable a ability retiree under r	
		6 State income tax withheld 7 Sta	te abbreviation	8 State code
		This information is being furnish	ed to the Internal R	l evenue Service.
Form W-2P	☆ GPO: 1974—O-548-023	 36-2515832 Depart	ment of the Treasury—Int	ernal Revenue Service
			Statement for Recipients of	1975
		Type or print PAYER'S	Annuities, Per or Retired Pay	
		name, address, ZIP code and Federal	Copy C For Recipient's Rec	ords
		identifying number.	PAYER'S State identifyi	ng number
Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Annuity, Pension, or Retired Pay	3 Taxable amount of A Retired Pay	nnuity, Pension, or
Type or print Recipient's na	me, address, and ZIP code below.	4 Gross amount reportable as wages by disability retiree under retirement age	5 Amount excludable a ability retiree under r	s sick pay by dis- etirement age
		6 State income tax withheld 7 Sta	te abbreviation	8 State code
		This information is being furnish	ed to the Internal R	evenue Service.

		Type or print PAYER'S name, addret ZIP code and Federal identifying number.	SS, Copy 2
Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Annuity, Pension, Retired Pay	or 3 Taxable amount of Annuity, Pension, or Retired Pay
Type or print Recipient's n	ame, address, and ZIP code below.	4 Gross amount reportable as wages disability retiree under retirement ag	by 5 Amount excludable as sick pay by dis- ability retiree under retirement age
		6 State income tax withheld 7	State abbreviation 8 State code
	☆ GPO 1974 O 548-023 3	6 2515832	
			Statement for Recipients of
		Type or print PAYER'S name, addres ZIP code and Federal identifying number.	Copy 2 To be Filed with Recipient's State.
Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Annuity, Pension. Retired Pay	or 3 Taxable amount of Annuity, Pension, or Retired Pay
Type or print Recipient's n	ame, address, and ZIP code below.	4 Gross amount reportable as wages disability retiree under retirement ag	by ability retiree under retirement age
		6 State income tax withheld 7	State abbreviation 8 State code
	∱ GPO 1974 O 548-023 3	6 2515832	
			Statement for Recipients of
		Type or print PAYER'S name, addre: ZIP code and Federal identifying number.	SS. Copy 2 To be Filed with Recipient's State.
Recipient's social security number	1 Federal income tax withheld	2 Gross amount of Annuity, Pension. Retired Pay	or 3 Taxable amount of Annuity, Pension, or Retired Pay
Type or print Recipient's n	ame, address, and ZIP code below.	4 Gross amount reportable as wages disability retiree under retirement ag	
		6 State income tax withheld 7	State abbreviation 8 State code

Statement for Recipients of Annuities, Pension Type or print or Retired Pay PAYER'S name, address, Copy D ZIP code and For Payer Federal identifying PAYER'S State identifying number number. 2 Gross amount of Annuity, Pension, or Retired Pay 3 Taxable amount of Annuity, Pension, or Retired Pay Recipient's social security 1 Federal income tax withheld 4 Gross amount reportable as wages by disability retiree under retirement age 5 Amount excludable as sick pay by dis-ability retiree under retirement age Type or print Recipient's name, address, and ZIP code below. 8 State code 6 State income tax withheld 7 State abbreviation This information is being furnished to the Internal Revenue Service. Form W-2P ☆ GPO . 1974 -O -548-023 36-2515832 Department of the Treasury-Internal Revenue Service Statement for Recipients of Annuities, Pensions Type or print or Retired Pay PAYER'S name, address, Copy D ZIP code and For Payer Federal identifying PAYER'S State identifying number number. 2 Gross amount of Annuity, Pension, or Retired Pay 3 Taxable amount of Annuity, Pension, or Retired Pay Recipient's social security number 1 Federal income tax withheld 5 Amount excludable as sick pay by dis-ability retiree under retirement age 4 Gross amount reportable as wages by disability retiree under retirement age Type or print Recipient's name, address, and ZIP code below. 6 State income tax withheld 7 State abbreviation 8 State code This information is being furnished to the Internal Revenue Service. Form W-2P Department of the Treasury-Internal Revenue Service 36-2515832 ☆ GPO . 1974 ·O ·548-023 Statement for Recipients of Annuities, Pensions Type or print or Retired Pay PAYER'S name, address, Copy D ZIP code and For Payer Federal ıdentifyıng PAYER'S State identifying number number. 3 Taxable amount of Annuity, Pension, or Retired Pay 2 Gross amount of Annuity, Pension, or Retired Pay 1 Federal income tax withheld Recipient's social security 5 Amount excludable as sick pay by dis-ability retiree under retirement age 4 Gross amount reportable as wages by disability retiree under retirement age Type or print Recipient's name, address, and ZIP code below. 7 State abbreviation 8 State code 6 State income tax withheld This information is being furnished to the Internal Revenue Service. Use this form to report periodic retirement plan distributions—e.g., retired, or retainer pay, or annuities and pensions—as well as annuities paid pursuant to commercial, individually purchased contracts. However; periodic distributions that are subject to social security (FICA) tax withholding are reportable on Form W-2, Wage and Tax Statement. Payers should note that retired pay (e.g., payments to retired military personnel and certain judiciary officials) formerly reportable on Forms W-2, is now reportable on Forms W-2P.

Form W–2P is not required for (a) retirement benefits which are exempt under the tax law, e.g., social security, most Railroad Retirement and Veterans Administration payments, (b) distributions by a fiduciary filing on Form 1041 and providing Schedule K–1 (Form 1041) to beneficiaries, or (c) lump-sum payments reportable on Form 1099R.

Box 1.—Federal income tax withheld.

Box 2.—Gross amount of Annuity, Pension or Retired Pay. Total amount paid before any income tax or other payroll

Use this form to report periodic retirement plan distributions—e.g., retired, or retainer pay, or annuities and pensions—as well as annuities paid pursuant to commercial, individually purchased contracts. However; periodic distributions that are subject to social security (FICA) tax withholding are reportable on Form W-2, Wage and Tax Statement. Payers should note that retired pay (e.g., payments to retired military personnel and certain judiciary officials) formerly reportable on Forms W-2, is now reportable on Forms W-2P.

Form W–2P is not required for (a) retirement benefits which are exempt under the tax law, e.g., social security, most Railroad Retirement and Veterans Administration payments, (b) distributions by a fiduciary filing on Form 1041 and providing Schedule K–1 (Form 1041) to beneficiaries, or (c) lump-sum payments reportable on Form 1099R.

Box 1.—Federal income tax withheld.

Box 2.—Gross amount of Annuity, Pension or Retired Pay. Total amount paid before any income tax or other payroll

deductions are withheld without regard to any exclusion from gross income allowable under the tax law. (But in the case of disability retirees, see instructions applicable to boxes 4 and 5.)

Box 3.-Taxable amount of Annuity, Pension or Retired Pay. This is the amount includible in the recipient's adjusted gross income and in many instances will be the same figure as that shown in box 2. In other instances, e.g., when annuities are subject to the 3-year rule or other cost recovery rule, there may be some years in which no portion of the payments is taxable. If you are unable to provide the taxable amount because you do not know all the facts necessary to compute it (e.g., the section 101(b) death benefit exclusion, when applicable to a survivor-beneficiary's annuity, taxable under section 72), you may report only the gross amount in box 2 and leave the taxable amount in box 3 blank. However, you are encouraged to provide the taxable amount whenever possible to assist your recipients in correctly reporting income on their tax returns.

☆ U.S. GPO: 1974--O-548-023

deductions are withheld without regard to any exclusion from gross income allowable under the tax law. (But in the case of disability retirees, see instructions applicable to boxes 4 and 5.)

Box 3.—Taxable amount of Annuity, Pension or Retired Pay. This is the amount includible in the recipient's adjusted gross income and in many instances will be the same figure as that shown in box 2. In other instances, e.g., when annuities are subject to the 3-year rule or other cost recovery rule, there may be some years in which no portion of the payments is taxable. If you are unable to provide the taxable amount because you do not know all the facts necessary to compute it (e.g., the section 101(b) death benefit exclusion, when applicable to a survivor-beneficiary's annuity, taxable under section 72), you may report only the gross amount in box 2 and leave the taxable amount in box 3 blank. However, you are encouraged to provide the taxable amount whenever possible to assist your recipients in correctly reporting income on their tax returns.

☆ U.S. GPO: 1974---O-548-023

Boxes 4 and 5.—Disability retirees under retirement age. The gross amount of payments made to disability retirees prior to their attaining retirement age and to which the sick pay exclusion of section 105(d) may be applied, is reportable in box 4, the excludable sick pay in box 5. Generally, if there are entries in these boxes, there will not be any amounts shown in boxes 2 or 3. However, in the year in which a disability retiree reaches retirement age (when payments received prior to his retirement date (birthday) are taxable as wages and salaries subject to the sick pay exclusion, while payments received on or subsequent to that date are taxable under the annuity rules of section 72), there will be amounts reportable in boxes 2 and 3, as well as boxes 4 and 5.

Boxes 6, 7, and 8, State or Local Tax Information, and the box for payer's State identifying number, are provided on the official form for reporting State and local tax information but are not required by the Internal Revenue Service.

Boxes 4 and 5.—Disability retirees under retirement age. The gross amount of payments made to disability retirees prior to their attaining retirement age and to which the sick pay exclusion of section 105(d) may be applied, is reportable in box 4, the excludable sick pay in box 5. Generally, if there are entries in these boxes, there will not be any amounts shown in boxes 2 or 3. However, in the year in which a disability retiree reaches retirement age (when payments received prior to his retirement date (birthday) are taxable as wages and salaries subject to the sick pay exclusion, while payments received on or subsequent to that date are taxable under the annuity rules of section 72), there will be amounts reportable in boxes 2 and 3, as well as boxes 4 and 5.

Boxes 6, 7, and 8, State or Local Tax Information, and the box for payer's State identifying number, are provided on the official form for reporting State and local tax information but are not required by the Internal Revenue Service.

Use this form to report periodic retirement plan distributions—e.g., retired, or retainer pay, or annuities and pensions—as well as annuities paid pursuant to commercial, individually purchased contracts. However; periodic distributions that are subject to social security (FICA) tax withholding are reportable on Form W-2, Wage and Tax Statement. Payers should note that retired pay (e.g., payments to retired military personnel and certain judiciary officials) formerly reportable on Forms W-2, is now reportable on Forms W-2P.

Form W–2P is not required for (a) retirement benefits which are exempt under the tax law, e.g., social security, most Railroad Retirement and Veterans Administration payments, (b) distributions by a fiduciary filing on Form 1041 and providing Schedule K–1 (Form 1041) to beneficiaries, or (c) lump-sum payments reportable on Form 1099R.

Box 1.—Federal income tax withheld.

Box 2.—Gross amount of Annuity, Pension or Retired Pay. Total amount paid before any income tax or other payroll

deductions are withheld without regard to any exclusion from gross income allowable under the tax law. (But in the case of disability retirees, see instructions applicable to boxes 4 and 5.)

Box 3.—Taxable amount of Annuity, Pension or Retired Pay. This is the amount includible in the recipient's adjusted gross income and in many instances will be the same figure as that shown in box 2. In other instances, e.g., when annuities are subject to the 3-year rule or other cost recovery rule, there may be some years in which no portion of the payments is taxable. If you are unable to provide the taxable amount because you do not know all the facts necessary to compute it (e.g., the section 101(b) death benefit exclusion, when applicable to a survivor-beneficiary's annuity, taxable under section 72), you may report only the gross amount in box 2 and leave the taxable amount in box 3 blank. However, you are encouraged to provide the taxable amount whenever possible to assist your recipients in correctly reporting income on their tax returns.

☆ U.S. GPO: 1974--O-548-023

Boxes 4 and 5.—Disability retirees under retirement age. The gross amount of payments made to disability retirees prior to their attaining retirement age and to which the sick pay exclusion of section 105(d) may be applied, is reportable in box 4, the excludable sick pay in box 5. Generally, if there are entries in these boxes, there will not be any amounts shown in boxes 2 or 3. However, in the year in which a disability retiree reaches retirement age (when payments received prior to his retirement date (birthday) are taxable as wages and salaries subject to the sick pay exclusion, while payments received on or subsequent to that date are taxable under the annuity rules of section 72), there will be amounts reportable in boxes 2 and 3, as well as boxes 4 and 5.

Boxes 6, 7, and 8, State or Local Tax Information, and the box for payer's State identifying number, are provided on the official form for reporting State and local tax information but are not required by the Internal Revenue Service.